



North Sonoma County Healthcare District

THE BOARD OF DIRECTORS OF NORTH SONOMA COUNTY HEALTHCARE DISTRICT NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on **Wednesday, November 18, 2020**, a public hearing, as required by section 147(f) of the Internal Revenue Code of 1986, will be held by the Board of Directors of the North Sonoma County Healthcare District (the “District”)

With respect to the proposed issuance by the District of its North Sonoma County Healthcare District Refunding Revenue Bonds, Series 2020, in an amount not to exceed \$10,850,000 (the “Bonds”). The proceeds of the Bonds will be used (a) to provide for the defeasance and redemption of the outstanding North Sonoma County Healthcare District Certificates of Participation (2016 Financing Project) (the “2016 COPs”), and (b) to pay for costs of issuance of the Bonds. The 2016 COPs were delivered to refund prior certificates of participation delivered in 2008 to finance capital projects at the District’s hospital located at 1375 University Avenue in Healdsburg, California (the “Hospital”). The Hospital is located entirely within the territorial limits of the District, is currently owned by the District. It is expected that the Hospital will be sold in 2021 to, and thereafter owned and operated by NorCal HealthConnect, LLC, a California limited liability company (“NorCal”).

Western HealthConnect, LLC, a Washington limited liability company, is the sole member of NorCal (“Western”). Western is a secular affiliate of Providence St. Joseph’s Health, a 501(c)(3) nonprofit corporation. The District’s obligation to pay the principal of and interest on the Bonds will be secured by a pledge of, and a first and prior lien on, the revenues derived by the District from a special parcel tax approved by the qualified voters of the District on April 13, 2004 (the “Parcel Tax”) and will not constitute an obligation of the District for which the District is obligated to levy or pledge any form of taxation or for which the District has levied or pledged any form of taxation, other than the Parcel Tax.

The hearing will commence at 5:30 P.M. or as soon thereafter as the matter can be heard. Interested persons should access the hearing by dialing in to the following toll free number and access code: 877-636-9498; access code: 332 348 9193. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced may participate during the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to Susan Schmid, Secretary of the Board of Directors of the District, 1375 University Avenue in Healdsburg, CA 95448 (707) 385-2110, sschmid@nschd.org.

Date: November 11, 2020